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Initial Enrollment

Agency Change/Rehire

**Participant Enrollment
457(b)/401(a) Plans**

457(b) Deferred Compensation Plan and 401(a) Savings Incentive Plan

Participant Information (All fields are required)

_____ Social Security Number	_____ Last Name	_____ First Name	_____ M.I.
_____ Mailing Address		_____ City	_____ State
_____ Date of Birth (MM/DD/YYYY)	(_____)_____ Work Phone	(_____)_____ Home/Cell Phone	
<input type="checkbox"/> Female <input type="checkbox"/> Male	_____ Email Address		
<input type="checkbox"/> Married <input type="checkbox"/> Unmarried	_____ Agency Name		_____ Agency Number

Payroll Information

I elect to participate in the Oklahoma State Employee's Deferred Compensation Plan. I authorize my employer to deduct the following amount (each pay period) of my compensation as before-tax contributions. I understand that these contributions will be withheld from my paychecks and contributed by my employer to the Plan on my behalf for allocation to my 457 Deferred Compensation Plan. Future changes can be made in accordance with Plan Provisions.

Deferral Amount each pay period: \$ _____ . _____ (Minimum: \$25 monthly/\$11.54 biweekly/\$12.50 bimonthly)

Investment Option Information (applies to all contributions)

I hereby request that my Deferred Compensation deferrals and 401(a) contributions be invested in the following manner:

OPTION 1: Automatic Allocation

OR

OPTION 2: Custom Allocation

If you are new to investments or don't want to make investment selections, the Vanguard Funds may be for you. **Select a fund with an 'X' in each column next to the fund with the year closest to your projected retirement date, and you are done.** The investment portfolios are automatically managed from an aggressive to a more conservative approach as the fund nears the target date.

Use the funds below if you want to select your own investment mix. **Percentages must be whole numbers and equal 100%.**

<u>Vanguard Target Retirement Funds</u>	
<u>457(b)</u>	<u>401(a)</u>
_____ Vanguard Target Retirement Income Inv	_____
_____ Vanguard Target Retirement 2020 Fund	_____
_____ Vanguard Target Retirement 2030 Fund	_____
_____ Vanguard Target Retirement 2040 Fund	_____
_____ Vanguard Target Retirement 2050 Fund	_____

<u>457(b)</u>	International	<u>401(a)</u>
_____ %	American Funds EuroPacific Growth Fund A	_____ %
_____ %	BNY Mellon ACWI Ex-U.S. Instl	_____ %
_____ %	T. Rowe Price Emerging Markets Stock	_____ %
Small-Cap		
_____ %	BlackRock Adv Small Cap Growth Instl	_____ %
_____ %	BNY Mellon Small Cap Stock Index Instl	_____ %
_____ %	Janus Henderson Small Cap Value N	_____ %
Mid-Cap		
_____ %	Artisan Mid-Cap Value Investor	_____ %
_____ %	Columbia Acorn Instl	_____ %
Large-Cap		
_____ %	American Century Income & Growth Instl	_____ %
_____ %	iShares S&P 500 Index	_____ %
_____ %	T. Rowe Price Blue Chip Growth	_____ %
_____ %	T. Rowe Price Total Equity Market Index	_____ %
Balanced		
_____ %	Vanguard Balanced Index Fund - Admiral	_____ %
Bond		
_____ %	BNY Mellon Aggregate Bond Index Instl	_____ %
_____ %	T. Rowe Price Instl High Yield	_____ %
Fixed		
_____ %	SoonerSave Stable Value Fund	_____ %
=100 %		=100 %

For more information:
www.soonersave.com
or call
(800) 733-9008 or (405) 858-6737

