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CTIMS Support

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IMPORTANT:
For questions about specific ABE requirements or what content you need to input or attach with your worksheet, contact ABE State Initiative Supervisor.
# Approval Process Overview

## Worksheet Approval Stage (Stage 1)

<table>
<thead>
<tr>
<th>ABE Role</th>
<th>Process</th>
</tr>
</thead>
<tbody>
<tr>
<td>Local Initiative Coordinator</td>
<td>This starts the Worksheet Approval process. Creates, completes, saves, and submits new worksheet.</td>
</tr>
<tr>
<td>Local Finance Coordinator</td>
<td>1st Approval. Reviews and approves or rejects worksheet. If approved, goes to next stage. If rejected, goes back to stage 1.</td>
</tr>
<tr>
<td>Superintendent/President</td>
<td>2nd Approval. Reviews and approves or rejects worksheet. If approved, goes to State approval stage. If rejected, goes back to stage 1.</td>
</tr>
<tr>
<td>State Initiative Supervisor</td>
<td>Final Approval. After the worksheet is approved through Stage 4, the Agreement Process begins with the ABE Local Finance Coordinator.</td>
</tr>
</tbody>
</table>

## Agreement Approval Stage (Stage 2)

<table>
<thead>
<tr>
<th>ABE Role</th>
<th>Process</th>
</tr>
</thead>
<tbody>
<tr>
<td>ABE Local Finance Coordinator</td>
<td>This starts the Agreement Approval process. Creates, completes, saves, and submits new agreement.</td>
</tr>
<tr>
<td>ABE State Initiative Supervisor</td>
<td>Final Approval. After the Agreement is approved through Stage 2, the Invoice Process begins with the ABE Local Finance Coordinator.</td>
</tr>
</tbody>
</table>

## Invoice Approval Stage (Stage 3)

<table>
<thead>
<tr>
<th>ABE Role</th>
<th>Process</th>
</tr>
</thead>
<tbody>
<tr>
<td>ABE Local Finance Coordinator</td>
<td>This starts the Invoice Approval process. Creates, completes, saves, and submits new invoice.</td>
</tr>
<tr>
<td>ABE State Initiative Supervisor</td>
<td>1st Approval. Reviews and approves or rejects invoice. If approved, goes to next stage. If rejected, goes back to stage 1.</td>
</tr>
<tr>
<td>ODCTE Finance Reviewer</td>
<td>Final Approval. After the invoice is approved through Stage 3, the Invoice process is complete.</td>
</tr>
</tbody>
</table>
### Budget Adjustment Approval Stage (if Agreement changes are necessary)

<table>
<thead>
<tr>
<th>ABE Role</th>
<th>Process</th>
</tr>
</thead>
<tbody>
<tr>
<td>ABE Local Finance Coordinator</td>
<td>This starts the Budget Adjustment process. Budget Adjusted and/or new line items added here.</td>
</tr>
<tr>
<td>ABE State Initiative Supervisor</td>
<td>Final Approval. After the invoice is approved through Stage 2, the Invoice process is complete.</td>
</tr>
</tbody>
</table>
Help and Troubleshooting

If you do not have a CTIMS account set up or are having trouble with the navigation or software, contact CTIMSSupport@careertech.ok.gov. Send a message describing your problem. Include your school name and your telephone number and we will contact you.

If you have forgotten your password, click the **Forgot your password?** link to reset.

For helpful tips, see the [CTIMS Helpful Hints](#) section of this document.

**IMPORTANT:** Make sure you are using [Mozilla Firefox](#), [Google Chrome](#), or the latest version of [Microsoft Edge](#) browsers.

**CTIMS Customer Support Contact**
Rebecca Thacker
Phone: 405-743-5134
[CTIMSSupport@careertech.ok.gov](mailto:CTIMSSupport@careertech.ok.gov)
Logging into CTIMS

Sign in using your school email and CTIMS password at [https://ctims.okcareertech.org/CTBDSWeb](https://ctims.okcareertech.org/CTBDSWeb)

Or,

Go to [http://www.okcareertech.org/](http://www.okcareertech.org/) and select **CTIMS** in the red bar at the top of the page. Do not select the ODCTE Staff Login selection in the red bar. This is not the CTIMS login.

On the CTIMS website, select the green **CTIMS Login** button.
Worksheet
Worksheet Approval Process

The following are the roles that represent the stages required in CTIMS for the submission of a New Worksheet (Application).

**Stage 1 - ABE Local Initiative Coordinator** – Creates, completes, saves, and submits new worksheet.

![Stage 2 - ABE Local Finance Coordinator](image)

**Stage 2 - ABE Local Finance Coordinator** – 1st Approval. Reviews and approves or rejects worksheet. If approved, goes to next stage. If rejected, goes back to stage 1.

![Stage 3 - ABE Superintendent/President](image)

**Stage 3 - ABE Superintendent/President** – 2nd Approval. Reviews and approves or rejects worksheet. If approved, goes to State approval stage. If rejected, goes back to stage 1.

![Stage 4 – ABE State Initiative Supervisor](image)

**Stage 4 – ABE State Initiative Supervisor** – Final Approval. After the worksheet is approved through Stage 4, the Agreement Process begins with the ABE Local Finance Coordinat
Stage 1 - Local Initiative Coordinator

**Step 1:** Sign in using your school email and CTIMS password at [https://ctims.okcareertech.org/CTBDSWeb/](https://ctims.okcareertech.org/CTBDSWeb/).

**Step 2:** Verify that you are signed on with the role of an **ABE-Local Initiative Coordinator** in the top right hand corner. Use the drop down arrow to select this role.

**Steps 3-5:** Click the arrows next to **Grants, Grant Process, & ABE Process** on left navigation.
Step 6: Select New Worksheet / Agreement Flow

![Image of New Worksheet / Agreement Flow]

Step 7: Complete the ABE Grant Submit Worksheet – Step 1 form. The tagged numbers on the screen shot correspond to the instruction steps below. Many of these fields will automatically display based on your organization login credentials.

**NOTE:** The red asterisks* represents a required field.

The *Fiscal Calendar Year* and *Grant Fund Type* automatically display based on your organization login credentials. Some of the other fields may also automatically fill, so verify that all the information is correct for your school.

1. Select an **Organization Type**, such as Colleges, Comprehensive Schools Districts, Other Organization, Tech Center Districts, or Tech Sites*.
2. **Select an Organization** by typing in the first three letters of your organization name*.
3. Select a **Program Initiative** from the dropdown menu. The **Worksheet No.** automatically displays after selecting the **Program Initiative**.
4. Verify that **Client Type** is Business Masters.
5. Select an **Organization** by typing in the first three letters of your organization name*. This name should be the same as #2.
6. The **Business Code** is associated with the **Organization** and automatically displays after an Organization is selected.
7. After selecting the **Organization**, the bottom of the screen displays fields that are grayed out and cannot be changed. You can view the selected Organization's Business Master information that was previously entered in this area.
8. After verifying that all information is correct, Click **Save & Next** button.
Step 8: Open the **Funding Request Details** form by clicking on the + (plus) sign. Complete the form by clicking in the certifications boxes or entering the requested information. You must put something in every box that has a red asterisk (*). Verify your DUNS number and Zip+4 for your physical address. If your DUNS number or Zip Code is not listed, you will need to provide that information under FFATA Information Collection Requirements. There are some small required check boxes you must check to certify the information. You will also need to provide your two-digit Congressional District code. Under the **Budget Narrative**, complete all sections identifying planned expenditures for each OCAS coding structure identifying instructional and administrative costs. All job descriptions must be attached that are not coded 1000/100 (see Step 9). You can cut and paste from another document to fill in the boxes. You must finish this form and hit **Save and Next** for any of the information to be saved.
Step 9: On the **Budget Line Items** screen, you can click the Add Budget Line, Remove Budget Line, or Cancel Budget Line Changes.

To add a Budget Line Item:

- Type a **Budget Line Desc** (Budget Line Description)
- Type **Req. Units** (Required Units)
- Type **Req. Unit Cost** (Required Unit Cost)
- Type **Req. Unit Type** (Required Unit Type-Always select [Cost Per Each])
- Select **Add Budget Line** to add more budget lines and repeat steps 1-4
- Add supporting or required attachments by clicking on the **+Attachments** tab
- You can **Save as Draft** at this point and it will save all the information you have input on the Funding Request Details form and the Budget Line Items without submitting for approval. This will let you stop the process and resume at a later time. You can make any changes you need to the Funding Request Details or the Budget Line Items before you submit selecting the line and making the changes.
Step 10: **Acknowledgment** - Expand the **Acknowledgements** by clicking the +(plus) sign, and check the acknowledgement button, then add an **Acknowledgement Note**. This field is required.

Step 11: **Worksheet Summary** - You can view or print your worksheet summary page to review before submitting to ensure your worksheet/application is complete and accurate.
**Step 12:** To print the Worksheet Summary, click the save/download button to download a pdf that you can save or print. Do not use the printer button.

**Step 13:** Submitting the Worksheet - Click on the Submit for Approval button.
At this point, your worksheet/application has been successfully submitted. You will receive an email stating your worksheet/application has been submitted successfully to the ABE Local Finance Coordinator.

NOTE: After you submit the worksheet, if there are any changes, you will have to go through the Change Request process.
Stage 2 - Local Finance Coordinator

After the **Local Initiative Coordinator** has created and submitted the worksheet/application, the **Local Finance Coordinator** will receive an email that they can sign in and review the worksheet/application to approve or reject. If the **Local Finance Coordinator** approves the worksheet/application, it will go to the **ABE Local Superintendent/CEO** to approve or reject using the same process.

**Step 1:** Sign in using your school email and CTIMS password at [https://ctims.okcareertech.org/CTBDSWeb/](https://ctims.okcareertech.org/CTBDSWeb/).

**Step 2:** Verify that you are signed on with the role of an **ABE-Local Finance Coordinator** in the top right-hand corner.

**Steps 3-5:** Click the arrow ▶ next to **Grants, Grant Process, & ABE Process** on left navigation.
Step 6: Select Manage Grant Worksheets/Agreements/Invoice/Follow-up.

Step 7: Complete the Manage Grant Worksheets/Agreements/Invoice/Follow-up form. The tagged numbers on the screen shot correspond to the instruction steps below.

NOTE: The red asterisks* represents a required field.

1. Verify Fiscal Calendar Year*.
2. Verify Grant Fund Type is set to Adult Basic Education*.
3. Select your correct Organization Type from the drop down menu.
4. Select your Organization by typing in the first three characters of the name.
5. Verify the Organization District*.
6. Select a Program Initiative*.
7. Approval Function Type will remain as All.
8. Filter on Status will remain as All.
9. Select the Search button to search for any outstanding worksheets/applications that need your approval.
Step 8: After clicking the **Search** button, the worksheet/application that needs to be approved will be listed. Select the worksheet number to open the worksheet.

Step 9: **ABE Grant Submit Worksheet - Step 2.** Open each section of the worksheet by clicking the **+ (plus)** sign beside the title. Verify the contents of each section of the worksheet. We recommend you print a pdf of the worksheet summary to help with project and budget verification.
Step 10: ABE Grant Submit Worksheet – Step 2

Open each section by clicking the + (plus) sign to verify the information, then select Next Step.
Step 11: ABE Grant Submit Worksheet. Verify the information in the budget is correct. If you need to make a change, select Change Request and follow the instructions to make the changes.

Step 12: If the budget is correct, select Approval Process.

- At this point, you can see that the worksheet/application is at the Local Finance Coordinator Stage (2nd Stage).
- Select the **Reject** button to reject the worksheet/application, (A rejection note is required), or
- Select the **Approve** button to approve the worksheet/application.

After selecting the Reject or Approve button, the system will ask, “Are you sure?” Hit cancel or ok. If ok, the application has been successfully approved or rejected. If approved, an email will be sent to you and the next approver (ABE Superintendent/President).

At this point your worksheet/application is successfully submitted. You will receive an email stating your worksheet/application has been submitted successfully to the ABE Superintendent/President for review.
Stage 3 - ABE Local Superintendent/President

Steps 1-13 are the same as the ABE Local Finance Coordinator above: After the ABE Local Finance Coordinator approves the worksheet/application, the ABE Superintendent/President will receive an email that a worksheet/application is ready for review. They will use the same steps outlined above, using the role of ABE Local Superintendent/President in Step 2 and following each step.

At this point your worksheet/application is submitted. You will receive an email stating your worksheet/application has been submitted successfully to the ABE State Staff for review.

Stage 4 - ABE State Initiative Supervisor

Steps 1-13 are the same as the ABE Local Finance Coordinator above: The review and approval or rejection process continues using the steps above for the ABE State Initiative Supervisor. After the worksheet/application is approved by the ABE State Initiative Supervisor, the Agreement Approval Process begins.
ABE Agreement

The following are the roles that represent the stages required in CTIMS for the submission of an Agreement.

Agreement Approval Process

Stage 1 - ABE Local Finance Coordinator

Stage 2 - ABE State Initiative Supervisor

After the Worksheet/Application has been approved through the ABE State Initiative Supervisor stage, the school will receive an email from the ODCTE ABE office with the official approval notification.

NOTE: Make sure you are using Mozilla Firefox, Google Chrome, or the latest version of Microsoft Edge browsers.
Stage 1 - Local Finance Coordinator

Step 1: Sign in using your email and password at https://ctims.okcareertech.org/CTBDSWeb/.

Step 2: Verify that you are signed on with the role of an ABE Local Finance Coordinator in the top right hand corner. Your account will probably automatically come up as ABE-Local Finance Coordinator, but if not, use the drop down arrow to select the correct role.

![Screen shot of CTIMS] 

Steps 3-5: Click the arrows ▶ next to Grants, Grant Process, & ABE Process on left navigation.

![Screen shot of left navigation] 

Step 6: Select Manage Grant Worksheets/Agreements/Invoice/Follow-up.

Step 7. Complete the Manage Grant Worksheets/Agreements/Invoice/Follow-up form. The tagged numbers on the screen shot correspond to the instruction steps below.

NOTE: The red asterisks* represents a required field.

1. Verify Fiscal Calendar Year*.
2. Verify Grant Fund Type is set to Adult Basic Education*.
3. Select your correct Organization Type from the drop-down menu.
4. Select your Organization by typing in the first three characters of the name.
5. Verify the Organization District*.
6. Select a Program Initiative*.
7. Approval Function Type will remain as All.
8. **Filter on Status** will remain as All.

9. Select the **Search** button to search for any outstanding worksheets/applications that need your approval.

**Step 8:** After hitting the **Search** button, select the new agreement by clicking on the word **New** in the agreement column.
Step 9: Project Details - Expand the Project Details section by hitting the +(plus) sign. Then, enter your negotiated Indirect Cost Rate (or F&A) from your cognizant agency.

Step 10: ABE Grant Agreement - Expand the Budget Line Items section by clicking on the + (plus) sign.
Step 11: ABE Grant Agreement - OCAS Codes: Go to the Budget Line Items. Click inside the blank box under the Budget Line (OCAS CODE) column. Enter the OCAS coding for each of the line items in the following order: Object-Program-Function Code (e.g. 100-511-1000). As you begin typing the OCAS code, a drop down of OCAS codes will come up that you can select from. Select the valid OCAS code for each budget item. After entering all OCAS codes, “Save as Draft”.

Save as Draft before checking acknowledgements.
Step 12: ABE Grant Agreement – Acknowledgements: Scroll down the page to the Acknowledgement tab. Click the certify box and put in an acknowledgment note. This is a required field.

Step 13: ABE Agreement Submit for Approval: Select Submit for Approval. The agreement will now go back to the ABE State Initiative Supervisor for approval.
Stage 2 - ABE State Initiative Supervisor

Steps 1-13: The review and approval or rejection process continues using the steps above for the ABE State Initiative Supervisor. The ABE State Initiative Supervisor will select the agreement number to review and approve. After the Agreement is approved by the ABE State Initiative Supervisor, the Local Finance Coordinator can begin submitting invoices.
The following are the roles that represent the stages required in CTIMS for the submission of an Invoice.

**Invoice Approval Process**
**ABE Local Finance Coordinator**

- **ABE State Initiative Supervisor**

- **ODCTE Finance Reviewer**

**NOTE:** Make sure you are using Mozilla Firefox, Google Chrome, or the latest version of Microsoft Edge browsers.

**Stage 2-3: State Initiative Supervisor – ODCTE Finance Reviewer**

The invoice request will go to the State Initiative Supervisor and the Finance Reviewer to be approved or rejected, following the approval process in the steps above.

**NOTE:** Recipients are held to the 5% administrative cost rate or the negotiated rate of actual expenditures, not budgeted. Each invoice/claim must be submitted at the site’s negotiated administrative cost rate. The site may elect to apply indirect costs/administrative costs to their grant until the final claims. If sites elect to invoice above their approved administrative rate, they must complete an estimated year-end projection. The projection must be approved before invoices are approved. A projection template is available on the ABE Forms website.

**Stage 1: Local Finance Coordinator**

**Step 1:** Sign in using your email and password at [https://ctims.okcareertech.org/CTBDSWeb/](https://ctims.okcareertech.org/CTBDSWeb/).

**Step 2:** Verify that you are signed on with the role of an **ABE-Local Finance Coordinator** in the top right hand corner. Your account will probably automatically come up as ABE-Local Finance Coordinator, but if not, use the drop down arrow to select the correct role.
Steps 3-5: Click the arrows next to Grants, Grant Process, & ABE Process on left navigation.


Step 7. Complete the requested information on this screen. The tagged numbers on the screen shot correspond to the instruction steps below. Many of these fields will automatically display based on your organization login credentials.

NOTE: The red asterisks* represents a required field.

1. Verify Fiscal Calendar Year to make sure correct year is showing*.
2. Verify Grant Fund Type is set to Adult Basic Education*.
3. Select your correct Organization Type from the drop down menu.
4. Select your Organization by typing in the first three characters of the name.
5. Verify the Organization District*.
6. Select a Program Initiative*. 
7. **Approval Function Type** will remain as All.
8. **Filter on Status** will remain as All.
9. Select the **Search** button.

**Step 8: ABE Grant Fund Invoices List** - After clicking the **Search** button, select **New Invoice** to start the invoice process (not the + (plus) sign).

**Step 9: ABE Grant Submit Invoice** - Step 1: Expand each section by clicking the + (plus) sign to verify that the information is correct. Then, select **Save & Next**.
Step 10: ABE Grant Submit Invoice – Step 2: Under the Invoice Line Items tab, select the budget line item you want to invoice by clicking on the + (plus) sign. You can invoice all or part of the budget line.

Step 11: Attach the OCAS Expenditure Summary and Detailed Reports that match the amount of reimbursement you are requesting. Attach receipts and invoices. Expenditure Summaries, Budget Analysis, and Expenditure Analysis will no longer be accepted. Detailed and Summary Expenditure Quarterly Reports are required.

To attach a document, expand the Attachments tab, then Browse your computer for the file, and select Upload and Save File.
**Step 12:** Scroll down and expand the **Acknowledgement** tab. Check in the boxes to certify that the information is correct. If this is the final payment, check the **Is final payment?** box. Put in an acknowledgement note. This field is required. Finally, select the **Submit for Approval** button.
Change Request
After a worksheet/application is submitted for approval, you must go through the Change Request Process to make any changes.

**IMPORTANT:** Once a change request is initiated by a user, it must be completed by the same user. Change Requests are author based, not role based.

Change Request Approval Process

**Stage 1 - ABE Local Initiative Coordinator** – Creates, completes, saves, and submits new worksheet.

**Stage 2 - ABE Local Finance Coordinator** – 1st Approval. Reviews and approves or rejects worksheet. If approved, goes to next stage. If rejected, goes back to stage 1.

**Stage 3 - ABE Superintendent/President** – 2nd Approval. Reviews and approves or rejects worksheet. If approved, goes to State approval stage. If rejected, goes back to stage 1.

**Stage 4 – ABE State Initiative Supervisor** – Final Approval. After the worksheet is approved through Stage 4, the Agreement Process begins with the ABE Local Finance Coordinator.

Stage 1: Local Initiative Coordinator

**Step 1:** Sign in using your school email and CTIMS password at [https://ctims.okcareertech.org/CTBDSWeb/](https://ctims.okcareertech.org/CTBDSWeb/).

**Step 2:** Verify that you are signed on with the role of an ABE-Local Initiative Coordinator in the top right-hand corner. Your account will probably automatically come up as ABE-Local Initiative Coordinator, but if not, use the drop-down arrow to select the correct role.
Steps 3-5: Click the arrows next to Grants, Grant Process, & ABE Process on left navigation.

Step 6: Select Manage Grant Worksheets/Agreements/Invoice/Follow-up

Step 7: Complete the ABE Manage Grant Worksheets/Agreements/Invoice/Follow-up form. The tagged numbers on the screen shot correspond to the instruction steps below. Many of these fields will automatically display based on your organization login credentials.

NOTE: The red asterisks* represents a required field.

1. Verify Fiscal Calendar Year to make sure correct year is showing*.
2. Verify Grant Fund Type is set to Adult Basic Education*.
3. Select your correct Organization Type from the drop down menu.
4. Select your Organization by typing in the first three characters of the name.
5. Verify the Organization District*.
6. Select a Program Initiative*.
7. Approval Function Type will remain as All.
8. Filter on Status will remain as All.
9. Select the Search button to search for any outstanding worksheets/applications that need your approval.
Step 8: After clicking the **Search** button, the worksheet/applications that are in the approval process will be listed. Select the worksheet number to open it.
**Step 9:** To make changes to your Worksheet/Application or Budget, select **Change Request**.
Step 10: The Change Request process cancels the worksheet/application approval process. Click OK to continue.

Step 11: You can now make changes to the worksheets or budget items. After making the changes, select Submit for Approval.
Step 12: Select **Approve** to send changes to next approval level.

Step 13: After the worksheet is approved and an agreement is made, you cannot make changes to the worksheet, only the agreement.
Budget Adjustment

Change Request or Budget Adjustment?

**Change Request** – To edit/change a Worksheet, budget, or invoice before it has been approved by the ABE staff, use the Change Request Process. This can be started by the ABE Local Initiative Coordinator, followed by the approval of the Local Finance Coordinator and the Local Superintendent/CEO.

**Budget Adjustment** – To make budget changes on an Agreement after it has been approved by ABE staff, use the Budget Adjustment Process. This can only be performed by the ABE Local Finance Coordinator.

**IMPORTANT:** Once a change request is initiated by a user, it must be completed by the same user. Change Requests are author based, not role based.

Stage 2-4: ABE Local Finance Coordinator- ABE Superintendent/President- ABE State Initiative Supervisor

Budget Adjustment Approval Process

Stage 1 - ABE Local Finance Coordinator

Stage 2 - ABE State Initiative Supervisor
Stage 1: ABE Local Finance Coordinator

After the worksheet/application and the agreement are approved, you must go through the **Budget Adjustment Process** to make any changes.

**Step 1:** After logging in to your CTIMS account, verify that you are logged in with the role of an **ABE-Local Finance Coordinator** in the top right-hand corner.

![CTIMS Login](image)

**Step 2:** Select the + (plus) sign next to **Grants, Grants Process, ABE Process**, then **Manage Grant Worksheets/Agreements/Invoice/Follow-Up**.

![CTIMS Manage Grant](image)

**Step 3:** Complete the **Manage Grant Worksheets/Agreements/Invoice/Follow-up** form. The tagged numbers on the screen shot correspond to the instruction steps below. Many of these fields will automatically display based on your organization login credentials.

**Note:** The red asterisks* represents a required field.

1. Verify **Fiscal Calendar Year** to make sure correct year is showing*.
2. Verify **Grant Fund Type** is set to Adult Basic Education*.
3. Select your correct **Organization Type** from the drop-down menu.
4. Select your **Organization** by typing in the first three characters of the name.
5. Verify the **Organization District***.
6. Select a **Program Initiative***.
7. **Approval Function Type** will remain as All.
8. **Filter on Status** will remain as All.
9. Select the **Search** button.

**Step 3:** In the **Budget Adjustment Process**, you will change the agreement, not the worksheet. Select the link under the **Agreement** column.
Step 4: Select **Budget Adjustment Process**. There is an image saying “This record is fully approved. You are not authorized to change data within this record.” You cannot change the agreement without going through the **Budget Adjustment Process**. Select **Budget Adjustment Process**.

Step 5: If you want to make a budget adjustment, select **Yes**. This will pull the agreement out of approved status and you can adjust the budget, then go through the agreement approval process again.
Step 6: Click on the + (plus) sign next to Budget Line Items. Click on Add Budget Line or Remove Budget Line to adjust the budget.

Step 7: Before submitting your budget changes, you must go into the Acknowledgements tab and put in a Budget Adjustment Justification Note. Click the box next to *By checking this box, I certify that the submitted CTIMS ABE agreement budget and coding matches our systems accounting software budget and coding.
Step 8: Select **Submit for Approval** to send the Budget Adjustment through the approval process.

Step 9: You can check the status of the adjusted budget by going into the Manage Grant Worksheets/Agreements/Invoice/Follow-Up.

Use the scroll button to scroll to the right, then look at the status under **Agreement Approval Status**.
CTIMS Helpful Hints

- There are scroll bars located at the bottom and right of some of the screens in CTIMS.
  - If you cannot see all the information on a screen, go to the right or bottom of the screen and use the scroll bar to see navigate over to view additional columns and rows.
- You can flip between screens or tabs in CTIMS. Click on any open tab at the top of your screen to toggle between them.

There are tabs within screens in CTIMS. Look for these tabs to view a different screen or more information.

Many sections in CTIMS can be expanded to view more detailed information by clicking on the arrow next to the section header or line (row).

Hold down the Ctrl key and click on the + or – keys to zoom in or out.

Do not use the Print icon to print documentation.

Use the save icon to download/save a PDF.

You can only have 10 tabs open at one time. To close tabs, click on the on the right side of the tab you wish to close, then confirm that you would like to close by clicking OK on the confirmation screen.